

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Interchina Holdings Company Limited
Date Submitted	04/03 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>202</u> Descrip	tion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil	0	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ntion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A_		
Balance at close of the month	N/A		N/A		

Total authorised share capital at the end of the month (*HKD*) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,078,669,363	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,078,669,363	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during t	he month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised C	Cancelled	Lapsed		
1.						
(/ /)						
	Nil	Nil	Nil	Nil	Nil	Nil
2						
2.						
(/ /)						
(/ /)	Nil	Nil	Nil	Nil	Nil	Nil
3.						
(/ /)						
	Nil	Nil	Nil	Nil	Nil	Nil
4						
4.						
(/ /)						
	Nil	Nil	Nil	Nil	Nil	Nil
	1111					
5.						
(/ /)						
	Nil	Nil	Nil	Nil	Nil	Nil
		TT-4-1 A	(0,1]		NT / A	
		Total A		ary shares) ace shares)		
				ther class)		
Fotal funds raised dur	ing the month	from exercise of	U)	(10) (1000)	1 1/ / 1	
options (State currend				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. _ _ () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) / 4. / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy)) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

	• ,	C1	For Main Board and GEM listed issuers						d issuers	
Convertibles (i.e. Convertibl	e into	Curr ar outs	rency of nount tanding	Amo	ount at close preceding month	e C di	onverted uring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		HK	D		0)	0	0	0	Nil
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)	- - - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					-					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					-					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					- - -					
(if applicable) (dd/mm/yyyy)	(/	/)	-	Total	C. (Ordir	nary shares)	0	
							(Prefere	ence shares)	N/A N/A	-
							((Julei class)	1N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(// /)		
Ordinary shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) 		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
		currency		AGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue	F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/)		
		EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/)		
		EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/)		
		EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	(/)		
		EGM approval date: (dd/mm/yyyy)	(/)	N/A	<u>N/A</u>

			F	For Ma	in Boar	d and GEM lis	ted issuers
						No. of new	No. of new
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/		
<i>_</i> .	reorganisation		date : (dd/mm/yyyy)	/)		
	0		dute : (dd/mm/jyyy)				
			EGM approval date:		,		
			(dd/mm/yyyy)	(/		
				/)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
			(10010-17)				
10.	Other	At price : $\frac{\text{State}}{\text{ourrenew}}$	Issue and allotment	(/		
	(Please specify)	currency	date : (dd/mm/yyyy)	/)		
			EGM approval date:	(/		
			(dd/mm/yyyy)	(/	N/A	N/A
				/)	1N/A	$\frac{1N}{A}$
			Total E.	(Ordina		
			/ D	oforor -		s) $\frac{N/A}{N/A}$	
			(Pro		ce share her clas		
				(Uti	ner cias	s) <u>IN/A</u>	
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by: LAU CHI LOK

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.